

Code TMS
Company name Transimex Corporation
Date 04/23/2019
Subject Board resolution on bond conversion

Content:

Transimex Corporation (HOSE: TMS) announces the Board resolution dated April 23, 2019 as follows:

Article 1: The Board of Directors approved to renew the short-term loan contract at Vietcombank – Hochiminh Branch.

Article 2: The Board of Directors approved the plan for stock issue for the purpose of TMSCB2017 bond conversion and the bond interest payment.

A. Plan for stock issue for TMSCB2017 bond conversion:

1. Name of Bond : Convertible bond of Transimex Corporation in 2017
2. Bond code : TMSCB2017
3. Par value : VND100,000 / bond
4. Issue date : June 13, 2018
5. Total issued value : VND287,939,300,000
6. Record date for the bondholder list for bond conversion: May 09, 2019
7. Time to register for conversion: from May 16, 2019 to June 05, 2019
8. Conversion price (estimated): VND20,000/share
9. Conversion ratio:
 - Conversion ratio of bonds in Phase 1: 50%
 - Conversion ratio of shares:
$$\frac{100,00}{(20,000)} \text{ share} / 01 \text{ bond}$$
10. Number of issue shares in the first conversion phase: maximum 7,198,480 shares
11. In case bondholders do not implement the rights of conversion, the Company will pay the principal corresponding to the bonds not converted. Bondholders will complete procedures to receive the principal of the bonds not converted at the branches of FPT Securities Joint Stock Company from June 13, 2019 to July 13, 2019. After that time,

bondholders will complete procedures to receive the principal at the head office of Transimex Corporation.

B. The TMSCB2017 bond interest payment:

1. Record date for the bond interest payment: May 09, 2019
2. Payment date: June 13, 2019

Bondholders will complete procedures to receive bond interest at the branches of FPT Securities Joint Stock Company from June 13, 2019 to July 13, 2019. After that time, bondholders will complete procedures to receive bond interest at the head office of Transimex Corporation.

Article 3: The Board of Directors approved to raise the owning ratio of Transimex and Vinagreight at The Van Cargoes And Foreign Trade Logistics Joint Stock Company (HNX: VNT).